

S&R
ASSOCIATES

ADVOCATES

Max House, Tower C, 4th Floor, Okhla Industrial Estate Phase III

New Delhi 110 020, India

Tel: +91 11 4069 8000 Fax: +91 11 4069 8001

May 30, 2025

To

The Board of Directors

Oswal Pumps Limited

Oswal Estate NH-1

Kutail Road, P. O. Kutail

District Karnal

Haryana 132 037, India

Dear Ma'am/ Sir,

Re: Proposed initial public offering of equity shares of face value of ₹1 each (the "Equity Shares") of Oswal Pumps Limited (the "Company" and such initial public offering, the "Offer")

We, the undersigned, hereby consent to our name being inserted as Legal Adviser to the Company (as to Indian law) in the red herring prospectus and the prospectus intended to be filed by the Company with the Registrar of Companies, Delhi and Haryana at New Delhi (the "**RoC**") and thereafter file with the Securities and Exchange Board of India and any relevant stock exchange(s) where the Equity Shares are proposed to be listed in respect of the Offer (the "**Stock Exchanges**").

We further consent to the inclusion of the following information in relation to us in the red herring prospectus and the prospectus of the Company:

S&R Associates

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We hereby authorize you to deliver a copy of this letter of consent to the RoC, the Stock Exchanges and any other regulatory authority as may be required under applicable law.

Yours truly,

For S&R Associates



Juhi Singh

Partner

One World Center, 1403 Tower 2 B, 841 Senapati Bapat Marg, Lower Parel

Mumbai 400 013, India

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